GVA COMPLIANCE

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES GREAT VALLEY ADVISOR GROUP, INC. SHARE YOUR INFO?	CAN YOU LIMIT THIS SHARING?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	YES	NO
For our marketing purposes – to offer our products and services to you.	NO	We do not share
For joint marketing with other financial companies.	NO	We do not share
For our affiliates' everyday business purposes-information about your transactions and experiences.	NO	We do not share
For our affiliates' everyday business purposes-information about your creditworthiness.	NO	We do not share
For our affiliates to market to you.	NO	We do not share
For our non-affiliates to market to you.	NO	We do not share

WHO IS PROVIDING THIS NOTICE? —	GREAT VALLEY ADVISOR GROUP, INC.
How does Great Valley Advisor Group, Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Great Valley Advisor Group, Inc. collect my personal information?	We collect your personal information, for example, when you: • **Open an account or give us contact information** • **Enter into an investment adviser contract, seek financial planning assistance or give us your income information** • **Tell us about your investment or retirement portfolio** We also collect your personal information from other companies you transact business with through GVA.
Why can't I limit all sharing?	Federal law gives you the right to limit only: • **Sharing for affiliates' everyday business purposes-info about your creditworthiness** • **Affiliates from using your information to market to you** • **Sharing for non-affiliates to market to you** State laws and individual companies may give you additional rights to limit sharing.

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Great Valley Advisor Group is affiliated with Todd & Todd Accounting, an accounting firm, and US Financial Advisors, LLC, a registered Investment Advisor.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. Great Valley Advisor Group does not share with non-affiliates so they can market to you.
Joint Marketing	A formal agreement between non-affiliated financial companies that market financial products or services to you. Great Valley Advisor Group doesn't jointly market.

Securities offered through LPL Financial, member FINRA/SIPC. Investment Advice offered through Great Valley Advisor Group, a Registered Investment Advisor and separate entity from LPL Financial.

Questions? Please call 302-483-7200

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